

12 September 2023

Silverfin Capital Limited
Level 12
41 Shortland Street
Auckland 1010
New Zealand

CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 – INGHAMS HATCHERY SCHEME

We refer to the replacement product disclosure statement ("PDS") for the retail offer of interests in the Inghams Hatchery Scheme ("Scheme") which Silverfin Capital Limited intends to make available to the public and register on the *Disclose* register.

The PDS will include information from, and references to, the independent market valuation report for the properties at 115 and 142 Brown Road, Tuakau, Waikato, and 87 Andrews Road, Onewhero, Waikato which has been carried out by Carl Waalkens, Director – Valuation and Advisory Services, Registered Practising Valuer, BProp, MPINZ of Bayleys Valuations Limited dated 12 September 2023 ("Valuation"). The *Disclose* register will also include a copy of the Valuation.

We have provided the Valuation as independent valuers. As is required by section 60 of the Financial Markets Conduct Act 2013 and regulation 50 of schedule 5 to the Financial Markets Conduct Regulations 2014, we consent to:

- 1 the inclusion of our valuation information, and reference to our Valuation, in the PDS in the form and context in which it is included;
- 2 the inclusion of the Valuation on the *Disclose* register; and
- 3 the distribution of the Valuation to prospective investors under the offer.

We have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully
Bayleys Valuations Limited



Carl Waalkens
Director – Registered Valuer

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