

12 September 2023

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Consent under Section 60 of the Financial Markets Conduct Act 2013 – Inghams hatchery scheme

- 1 We refer to the replacement product disclosure statement (**PDS**) for the retail offer of interests in the Inghams Hatchery Scheme (**Scheme**) which Silverfin Capital Limited intends to make available to the public and register on the Disclose register.
- 2 The PDS will include information based on, and references to, our legal due diligence report for the properties at 115 and 142 Brown Road, Tuakau, Waikato, and 87 Andrews Road, Onewhero, Waikato dated 1 May 2023 (**Report**).
- 3 As is required by section 60 of the Financial Markets Conduct Act 2013, we consent to the inclusion of information from, and reference to, the Report in the PDS in the form and context in which it is included.
- 4 We have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully
Anderson Lloyd



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