

Job No: 23-006

12 September 2023

Silverfin Capital Limited
Level 12
41 Shortland Street
Auckland 1010
New Zealand

RE: CONSENT UNDER SECTION 60 OF THE FINANCIAL MARKETS CONDUCT ACT 2013 – INGHAMS HATCHERY SCHEME

We refer to the proposed retail offer of interests in the Inghams Hatchery Scheme ("Scheme"). Silverfin Capital Limited ("Silverfin") is the manager and issuer of the Scheme. Trustees Executors Limited is the supervisor of the Scheme.

Silverfin intends to lodge a replacement product disclosure statement ("PDS") and register entry information on the *Disclose* register in relation to the offer of interests in the Scheme.

The PDS will include information from, and references to, our condition assessment report for the properties at 115 and 142 Brown Road, Tuakau, Waikato, and 87 Andrews Road, Onewhero, Waikato ("Report"). The *Disclose* register will include a copy of our Report.

As is required by section 60 of the Financial Markets Conduct Act 2013, we consent to:

- 1 the inclusion of information from, and reference to, the Report in the PDS in the form and context in which it is included; and
- 2 the inclusion of the Report on the *Disclose* register.

We have not withdrawn such consent before the lodgement of the PDS with the Registrar.

Yours faithfully,

Stiles & Hooker Limited



Scott Lawrence

Engineer - Director